



## MARINE FINANCING APPLICATION

### To Apply for Credit

Complete the application and submit it to us by mail, E-mail, or fax along with the following:

1. Copy of current paystubs
2. Two years of current 1040 Federal Income Tax returns with supporting schedules including W-2's
3. Two years Business Financial Statements
4. Corporate Federal Income Tax returns, if Self-Employed
5. Proof of liquid assets
6. Purchase and Sale Agreement when available

<b>Submit by Mail</b>	<b>Submit by E-mail</b>
<p>To submit by mail, send all of the above referenced documents to:</p> <p style="text-align: center;">Shore Premier Finance 204 Carmichael Way Chesapeake, VA 23322</p>	<p>To submit by E-mail, send an E-mail without any personal information to:</p> <p style="text-align: center;"><a href="mailto:spfunderwriting@shorepremierfinance.com">spfunderwriting@shorepremierfinance.com</a></p> <p>We will respond to you with an encrypted E-mail so that you can send your application securely to us.</p>

**Phone: (844) 277-3794 | Fax: (252) 384-6975**  
**[www.shorepremierfinance.com](http://www.shorepremierfinance.com)**

**Notice:** The information contained in this application is provided for the purpose of obtaining credit with Shore Premier Finance on behalf of the applicant(s), and/or applicant's firm or corporation, on whose behalf the applicant(s) may execute a guaranty in the bank's favor. Each applicant understands that the Bank is relying on the information provided to be true and accurate. The Bank is authorized to make all inquiries deemed necessary to verify the accuracy of the statements made herein and to applicant(s) creditworthiness, including pulling credit reports from the Credit Bureaus. The Bank is authorized to answer questions about the applicant(s) credit experience with the Bank.

### Important information about opening your new account:

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account.

### What this means for you:

When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

Complete all sections of this application which apply to you.  
 If this is an application for joint credit with another person, complete all sections, providing information in the Co-Applicant section.  
 We intend to apply for joint credit. Initial: Applicant \_\_\_ Co-Applicant \_\_\_

SELLER'S NAME AND ADDRESS		INTENDED USE <input type="checkbox"/> Personal Use <input type="checkbox"/> Live-Aboard <input type="checkbox"/> Limited Charter <input type="checkbox"/> Full Time Charter			PREVIOUS BOATING EXPERIENCE	
<input type="checkbox"/> NEW <input type="checkbox"/> USED <input type="checkbox"/> REFINANCE  <input type="checkbox"/> CURRENT RATE      %	YEAR BUILT	MAKE	MODEL		L/O/A	
	<input type="checkbox"/> FIBERGLASS <input type="checkbox"/> WOOD <input type="checkbox"/> METAL		<input type="checkbox"/> GAS <input type="checkbox"/> DIESEL <input type="checkbox"/> SINGLE <input type="checkbox"/> TWIN		HP&MAKE	
SELLING PRICE (INC. TAX) \$	DOWN PAYMENT \$	TRADE-IN \$	AMOUNT TO FINANCE	TERM <input type="checkbox"/> 20 <input type="checkbox"/> 15 <input type="checkbox"/> 10		
DESCRIPTION OF TRADE-IN	YEAR BUILT	MAKE	MODEL		L/O/A	
	<input type="checkbox"/> FIBERGLASS <input type="checkbox"/> WOOD <input type="checkbox"/> METAL		<input type="checkbox"/> GAS <input type="checkbox"/> DIESEL <input type="checkbox"/> SINGLE <input type="checkbox"/> TWIN		HP&MAKE	
FIRST NAME MI LAST NAME	SS#	DOB M/D/Y	EMAIL	US CITIZEN <input type="checkbox"/> YES <input type="checkbox"/> NO	IF NO, COUNTRY OF CITIZENSHIP	
					U.S. ARMED FORCES RESERVE <input type="checkbox"/> YES <input type="checkbox"/> NO	
HOME ADDRESS STREET, CITY, STATE, ZIP			YEARS	PHONE	DEPENDENTS	
MORTGAGE COMPANY (OR LANDLORD)	PHONE	<input type="checkbox"/> OWN <input type="checkbox"/> RENT		MORTGAGE BALANCE	MONTHLY PAYMENT	
PREVIOUS ADDRESS (IF AT PRESENT ADDRESS LESS THAN 2 YEARS)				NEAREST RELATIVE <i>(not living with you)</i>	PHONE	
PRESENT EMPLOYER STREET, CITY, STATE, ZIP				PHONE	LENGTH OF EMPLOYMENT	
POSITION HELD	SALARY \$	PER		SUPERVISOR		
PREVIOUS EMPLOYER (IF LESS THAN 3 YEARS AT CURRENT JOB)				PHONE	LENGTH OF EMPLOYMENT	
OTHER SOURCES OF INCOME (DESCRIBE)*				AMOUNT (OTHER INCOME) \$ <input type="checkbox"/> MONTH <input type="checkbox"/> YEAR		
MOORING LOCATION OF YACHT				DESIRED FLAG		
PERSONAL SAVINGS ACCOUNT (BANK OR SAVINGS AND LOAN)				BRANCH ADDRESS	ACCOUNT NO.	
CURRENT BOAT FINANCED BY	HAVE YOU EVER FILED FOR BANKRUPTCY? <input type="checkbox"/> YES <input type="checkbox"/> NO		YEAR	DO YOU PAY ALIMONY/CHILD SUPPORT <input type="checkbox"/> YES <input type="checkbox"/> NO IF YES, ANNUAL AMOUNT \$		
<b>CO-APPLICANT</b>						
FIRST NAME MI LAST NAME	SS#	DOB M/D/Y	EMAIL	US CITIZEN <input type="checkbox"/> YES <input type="checkbox"/> NO	IF NO, COUNTRY OF CITIZENSHIP	
					U.S. ARMED FORCES RESERVE <input type="checkbox"/> YES <input type="checkbox"/> NO	
HOME ADDRESS STREET, CITY, STATE, ZIP			YEARS	PHONE	DEPENDENTS	
MORTGAGE COMPANY (OR LANDLORD)	PHONE	<input type="checkbox"/> OWN <input type="checkbox"/> RENT		MORTGAGE BALANCE	MONTHLY PAYMENT	
PREVIOUS ADDRESS (IF AT PRESENT ADDRESS LESS THAN 2 YEARS)				NEAREST RELATIVE <i>(not living with you)</i>	PHONE	
PRESENT EMPLOYER STREET, CITY, STATE, ZIP				PHONE	LENGTH OF EMPLOYMENT	
POSITION HELD	SALARY \$	PER		SUPERVISOR		
PREVIOUS EMPLOYER (IF LESS THAN 3 YEARS AT CURRENT JOB)				PHONE	LENGTH OF EMPLOYMENT	
OTHER SOURCES OF INCOME (DESCRIBE)*				AMOUNT (OTHER INCOME) <input type="checkbox"/> MONTH <input type="checkbox"/> YEAR		

\*Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this loan.

SIGNATURE OF APPLICANT \_\_\_\_\_ DATE \_\_\_\_\_  
 SIGNATURE OF CO-APPLICANT \_\_\_\_\_ DATE \_\_\_\_\_

## Personal Financial Statement

**As of 20**

I/We make the following statement of all my/our assets and liabilities at the close of business on the date indicated above.		
ASSETS/VALUE	LIABILITIES	PAYMENT/BALANCE
CASH (BANK NAME , LIST SEPARATELY)	NOTES PAYABLE (COMPANY NAME)	
	HOME EQUITY LINE	
	BOAT LOAN	
DEPOSIT ON BOAT	AUTO LOAN	
MARKETABLE SECURITIES (STOCKS, BONDS-ENCLOSE LIST)	AUTO LOAN	
	CREDIT CARDS	
	CREDIT CARDS	
401K RETIREMENT, IRA, ETC.	PERSONAL LOAN	
LIFE INSURANCE (NAME, CASH SURRENDER VALUE)		
NOTES AND ACCOUNTS RECEIVABLE (NAME)		
REAL ESTATE (LOCATION)	REAL ESTATE MORTGAGE PAYABLE	
SECOND HOME	SECOND HOME	
RENTAL	RENTAL	
RENTAL	RENTAL	
AUTOMOBILE(S)	OTHER LIABILITIES (ITEMIZE & ATTACH W/ APPLICATION)	
BOAT(S)		
OTHER ASSETS (ITEMIZE & ATTACH W/ APPLICATION)		
<b>TOTAL ASSETS</b>	<b>TOTAL LIABILITIES</b>	
<b>NET WORTH (TOTAL ASSETS MINUS TOTAL LIABILITIES)</b>		

SIGNATURE OF APPLICANT: \_\_\_\_\_ Date: \_\_\_\_\_

SIGNATURE OF CO-APPLICANT: \_\_\_\_\_ Date: \_\_\_\_\_